

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Southern District of New York**

Case number (if known): **18-12738 (MG)** Chapter **11**

☒ Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Pursuit Holdings (NY), LLC**
2. All other names debtor used in the last 8 years **f/k/a Pursuit Holdings, LLC**  
Include any assumed names, trade names, and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) **68-0603-651**
4. Debtor's address
- |                                    |  |
|------------------------------------|--|
| <b>Principal place of business</b> | <b>Mailing address, if different from principal place of business</b>              |
| <b>8 The Green, Suite A</b>        | <b>Post Office Box 1328</b>  |
| Number Street                      | <b>Montauk, NY 11954</b>   |
|                                    | Number, Street City, State & ZIP Code  |
| <b>Dover, Delaware 19901</b>       | <b>Location of principal assets, if different from principal place of business</b> |
| City State ZIP Code                |  |
| <b>Kent</b>                        | <b>10 Bedford Street, New York, NY 10014</b>                                       |
| County                             | Number, Street City, State & ZIP Code  |
5. Debtor's website (URL)
6. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify:

Debtor **Pursuit Holdings (NY), LLC**

Case number (if known) **18-12738 (MG)**

Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

— — — —

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☐ No

☒ Yes. District **Delaware** When **02/20/17** Case number **17-10389 (closed April 2017)**

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

Debtor **Pursuit Holdings (NY), LLC**

Case number (if known) **18-12738 (MG)**

Name

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
- ☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000
- ☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
- ☐ 200-999

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor **Pursuit Holdings (NY), LLC**

Case number (if known) **18-12738 (MG)**

Name

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Estimated actual liabilities, excluding a recent judgment Pursuit alleges was procured by fraud.

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

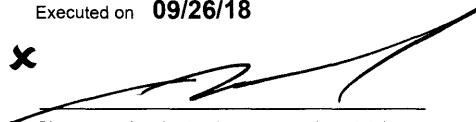
**17. Declaration and signature of authorized representative of debtor**

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/26/18**

**x**



Signature of authorized representative of debtor

**Michael Hayden Sanford**

Printed name

Title **Member**

**18. Signature of attorney**

**x** **/s/ Daniel A. Osborn**

**09/26/18**

Date

Signature of attorney for debtor

MM / DD / YYYY

**Daniel A. Osborn**

Printed name

**Osborn Law P.C.**

Firm name

**43 West 43rd Street, Suite 131**

Number Street

**New York**

**NY**

**10036**

City

State

ZIP Code

**(212) 725-9800**

**dosbornlawpc.com**

Contact phone

Email address

**2429611**

**New York**

Bar number

State

United States Bankruptcy Court  
Southern District of New York

In re **Pursuit Holdings (NY), LLC**

Debtor(s)

Case No. **18-12738 (MG)**

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Pursuit Holdings (NY), LLC f/k/a Pursuit Holdings, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**None**

September 26, 2018

\_\_\_\_\_  
Date

/s/ Daniel A. Osborn

\_\_\_\_\_  
Daniel A. Osborn  
Osborn Law P.C.  
43 West 43rd Street, Suite 131  
Phone: (212) 725-9800  
Facsimile: (212) 500-5115  
dosborn@osbornlawpc.com  
*Counsel for Pursuit Holdings (NY), LLC*

United States Bankruptcy Court  
Southern District of New York

In re Pursuit Holdings (NY), LLC f/k/a Pursuit Holdings, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

LIMITED LIABILITY RESOLUTION  
GRANTING AUTHORITY TO SIGN AND FILE BANKRUPTCY PETITION

The undersigned, being the sole member (the "Sole Member") of Pursuit Holdings (NY), LLC f/k/a Pursuit Holdings, LLC, a Delaware limited liability company (the "Company"), hereby takes the following actions and adopts the following resolutions as of this 12th day of September, 2018:

WHEREAS, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

BE IT THEREFORE RESOLVED, that Michael Hayden Sanford, Sole Member of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

BE IT FURTHER RESOLVED, that Michael Hayden Sanford, Sole Member of this Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

BE IT FURTHER RESOLVED, that Michael Hayden Sanford, Sole Member of this Company, is authorized and directed to employ the law firm OSBORN LAW P.C. to represent the Company in such bankruptcy case.

September 12, 2018

/s/ Michael Hayden Sanford

\_\_\_\_\_  
Date

\_\_\_\_\_  
Michael Hayden Sanford, Sole Member of  
Pursuit Holdings (NY), f/k/a Pursuit Holdings, LLC

Fill in this information to identify the case and this filing:

Debtor Name: **Pursuit Holdings (NY), LLC**

United States Bankruptcy Court for the: **Southern District of New York**

Case number (if known): **18-12738 (MG)**

(State)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration: **amended Creditor Matrix, submitted today**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/26/18**  
MM / DD / YYYY

x

Signature of individual signing on behalf of debtor

**Michael Hayden Sanford**

Printed name

**Member**

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name: **Pursuit Holdings (NY), LLC**

United States Bankruptcy Court for the: **Southern District of New York**

Case number (if known): **18-12738 (MG)** (State)

☒ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code   | Name, telephone number, and email address of creditor contact        | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim   |                                   |   |
|---|---|--|---|--|---|-----------------------------------|---|
|   |   |  |   |  | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | Total claim, if partially secured | Deduction for value of collateral or setoff   |
|   |   |  |   |  |   |                                   | Unsecured claim   |
| 1 | Cohen, Tauber Spievack & Wagner, P.C.<br>Attention: Joseph Vann, Esq.<br>420 Lexington Avenue, Suite 4200<br>New York, NY 10170 | Joseph Vann, Esq.<br>(212) 586-5800<br>jvann@ctsw.com                | Legal Fees  | DISPUTED   |   |                                   | UNKNOWN; firm represented multiple clients and no representation for past 6 years   |
| 2 | Corbally, Gartland & Rappleyea, LLP<br>Attention: John Adams, Esq.<br>35 Market Street<br>Poughkeepsie, NY 12601                | Main number: (845) 454-1110  | Legal Fees  | DISPUTED   |   |                                   | UNKNOWN; firm represented multiple clients and no representation for past 4-5 years |
| 3 | Dorsey & Whitney LLP<br>Attention: Nick Akerman, Esq.<br>51 West 52nd Street<br>New York, NY 10019                              | Nick Akerman, Esq.<br>(212) 415-9217<br>akerman.nick@dorsey.com      | Legal Fees  | UNLIQUIDATED   |   |                                   | UNKNOWN; no representation for more than 2 years                                    |
| 4 | Hampton Bridge Advisors<br>Attention: Michael J. Merendino<br>179 Park Avenue<br>Park Ridge, NJ 07656                           | Michael Merendino<br>(201) 803-1946<br>mm@hamptonbridgeadvisors.com  | Fees for arranging hard money loan(s) on real estate  | DISPUTED   |   |                                   | UNKNOWN; no bills or services rendered for past 8 years                             |
| 5 | Havens & Lichtenberg, PLLC<br>Attention: Jeremy Havens, Esq.<br>28 Railroad Avenue<br>Warwick, NY 10990                         | Jeremy Havens, Esq.<br>(845) 987-8500                                | Legal Fees  | DISPUTED   |   |                                   | UNKNOWN; no bills or representation for past 6-7yrs                                 |
| 6 | Internal Revenue Service<br>Centralized Insolvency Operation<br>P.O. Box 7346<br>Philadelphia, PA 19101                         | n/a  | Taxes   | CONTINGENT   |   |                                   | UNKNOWN; undetermined tax liability from one transaction in 2016                    |
| 7 | Kasen & Kasen<br>Attention: Jenny R. Kasen, Esq.<br>1000 N. West Street, Suite 1200<br>Wilmington, DE 19801                     | Jenny R. Kasen, Esq.<br>(302) 652-3300<br>jkasen@kasenlaw.com        | Legal Fees  | DISPUTED   |   |                                   | UNKNOWN; short engagement, no bills in past year                                    |
| 8 | Law Offices of James A. Prestiano, P.C.<br>Attn: James A. Prestiano, Esq.<br>631 Commack Road Suite 2A<br>Commack, NY 11725     | James A. Prestiano, Esq.<br>(631) 499-6000<br>james@prestianolaw.com | Legal Fees  | UNLIQUIDATED AND MAY BE IN-PART DISPUTED                   |   |                                   | UNKNOWN; firm represented multiple clients  |



| Debtor  |  | Pursuit Holdings (NY), LLC                                    |  | Case number <i>(if known)</i>   |  | 18-12738 (MG)   |  |
|---|--|---|--|---|--|---|--|
| Name  |  |   |  |   |  |   |  |
| Name of creditor and complete mailing address, including zip code |  | Name, telephone number, and email address of creditor contact |  | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) |  | Indicate if claim is contingent, unliquidated, or disputed  |  |
|   |  |   |  |   |  | Amount of unsecured claim   |  |
|   |  |   |  |   |  | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |
|   |  |   |  |   |  |   |  |

18-12738 (MG)

BONY Mellon, Paying / Collateral Agent  
Seyfarth Shaw LLP, A.J. Kaplan, Esq.  
620 Eighth Avenue  
New York, NY 10018

Cohen, Tauber Spievack & Wagner, P.C.  
Attention: Joseph Vann, Esq.  
420 Lexington Avenue, Suite 4200  
New York, NY 10170

Corbally, Gartland & Rappleyea, LLP  
Attention: John Adams, Esq.  
35 Market Street  
Poughkeepsie, NY 12601

Delphi Capital Management LLC  
1319 Mountain Summit Road  
Travelers Rest, SC 29690

Delphi Capital Management LLC  
Berry Law PLLC, Eric W. Berry, Esq.  
745 Fifth Avenue, 5th Floor  
New York, NY 10151

DEP/BCS  
NYC Water Board Correspondence Unit  
PO Box 739055  
Flushing, NY 11373

Dorsey & Whitney LLP  
Attention: Nick Akerman, Esq.  
51 West 52nd Street  
New York, NY 10019

Hampton Bridge Advisors  
Attention: Michael J. Merendino  
179 Park Avenue  
Park Ridge, NJ 07656

Havens & Lichtenberg, PLLC  
Attention: Jeremy Havens, Esq.  
28 Railroad Avenue  
Warwick, NY 10990

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 7346  
Philadelphia, PA 19101

Kasen & Kasen  
Attention: Jenny R. Kasen, Esq.  
1000 N. West Street, Suite 1200  
Wilmington, DE 19801

Law Offices of James A. Prestiano, P.C.  
Attn: James A. Prestiano, Esq.  
631 Commack Road Suite 2A  
Commack, NY 11725

MH Sanford & Co., LLC  
Attn: Michael Hayden Sanford  
23 Mckinley Road  
Montauk, NY 11954

Michael Hayden Sanford  
23 Mckinley Road  
Montauk, NY 11954

Michael I. Knopf  
1319 Mountain Summit Road  
Travelers Rest, SC 29690

Michael I. Knopf  
Berry Law PLLC, Eric W. Berry, Esq.  
745 Fifth Avenue, 5th Floor  
New York, NY 10151

Michael J. Merendino  
179 Park Avenue  
Park Ridge, NJ 07656

Norma Knopf  
1319 Mountain Summit Road  
Travelers Rest, SC 29690

Norma Knopf  
Gary Greenberg, Esq.  
666 Fifth Avenue  
New York, NY 10167

Norma Knopf  
Berry Law PLLC, Eric W. Berry, Esq.  
745 Fifth Avenue, 5th Floor  
New York, NY 10151

NY State Dept. of Taxation & Finance  
Office of Counsel  
Building 9  
WA Harriman Campus Albany, NY 12227

NYC Department of Taxation & Finance  
P.O. Box 680  
Newark, NJ 07101-0680

NYCTL 1998-2 Trust  
Seyfarth Shaw LLP, A.J. Kaplan, Esq.  
620 Eighth Avenue  
New York, NY 10018

Orange Clockwork Trust  
Grant Tani Barash & Altman, Trustee  
9100 Wilshire Blvd., Suite 1000  
Beverly Hills, CA 90212

Orange Clockwork Trust  
Robinson Brog, Attn: Leonard Nathanson  
875 Third Avenue  
New York, NY 10022

Raphael DeNiro  
c/o Douglas Elliman  
774 Broadway  
New York, NY 10003

Sanford Partners, LP  
Attn: Michael Hayden Sanford  
23 Mckinley Road  
Montauk, NY 11954

SP Voyager Fund, LLC  
Attn: Michael Hayden Sanford  
23 Mckinley Road  
Montauk, NY 11954

Ten Bedford Condominium, LLC  
Grant Tani Barash, Attn: Howard Altman  
9100 Wilshire Blvd., Suite 1000  
Beverly Hills, CA 90212

Ten Bedford Condominium, LLC  
Board of Managers ATTN: Robinson Brog  
875 Third Avenue, 9<sup>th</sup> Floor  
New York, NY 10022